

Revised: September 11, 2014

WESTERN PACIFIC RESOURCES CORP.

FULLY DILUTED SUMMARY

<u>Type of Security</u>	<u>No. of Shares</u>	<u>Exercise / Conversion Price</u>	<u>Expiry Date</u>	<u>Potential Dollar Value</u>
Warrants	6,644,468	\$0.20	Dec. 2, 2014	\$1,328,894
	<u>133,333</u>	\$0.20	Jan. 10, 2015	<u>\$26,667</u>
	6,777,801			\$1,355,560
Convertible Notes ^{(1) (2)}	26,355,422	\$0.1328	Feb. 21, 2017	n/a
	<u>11,295,181</u>	\$0.1328	Feb. 21, 2017	n/a
	37,650,603			
Incentive Stock Options	450,000	\$0.13	May 22, 2019	\$58,500
	1,080,000	\$0.135	June 16, 2019	\$145,800
	435,000	\$0.35	Jan. 27, 2020	\$152,250
	200,000	\$0.38	July 25, 2020	\$76,000
	<u>370,000</u>	\$0.57	July 12, 2021	<u>\$210,900</u>
	2,535,000			\$643,450
				\$1,999,010
TOTAL OUTSTANDING CONVERTIBLE SECURITIES:	46,963,404			
ISSUED CAPITAL:	<u>51,371,858</u>			
FULLY DILUTED:	98,335,262			

(1) No. of shares is approximate as USD / CAD exchange rate to be determined at time of conversion.

(2) Accrued interest may also be converted to shares.